

ASX Announcement

25 June 2021

ASX Announcements Platform
Bridge Street
Sydney NSW 2001

CLEANSING NOTICE - s708A(5)(e) of the Corporations Act 2001

Battery Minerals Limited (ASX: BAT) (“**Battery Minerals**” or the “**Company**”) is pleased to confirm that it has issued 61,553,992 ordinary shares at a deemed issue price of 1.6246 cents per Share on 25 June 2021 pursuant to the completion of an acquisition announced on 22 June 2021 (the **Shares**), made up of 61,553,992 fully paid ordinary shares from the Company’s Listing Rule 7.1 capacity (refer to the Company’s ASX announcement and Appendix 3B of 22 June 2021, and Appendix 2A of 25 June 2021 for further details).

In accordance with s708A(5)(e) of the *Corporations Act 2001* (**Act**) the Company provides notice to ASX that:

- (a) the Company issued the Shares without disclosures to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Shares.

Yours faithfully,



Tony Walsh
Company Secretary