

27 June 2018

Manager of Company Announcements
ASX Limited
Level 6, 20 Bridge St
Sydney NSW 2000

Results of General Meeting on 27 June 2018

In accordance with Listing Rule 3.13.2, it is confirmed that all resolutions put to the general meeting of Battery Minerals Limited (ASX: BAT) shareholders, held at 8.30am (WST) on 27 June 2018, were passed on a poll.

Proxy Votes received and Poll Results

Details of the instructions given to validly appointed proxies and Poll Results are set out in the attached.

For and on behalf of the Board

Tony Walsh
Company Secretary

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ABN 75 152 071 095

Proxy Votes received

Details of the instructions given to validly appointed proxies in respect of each resolution in accordance with S251AA of the Corporations Act are set out in the proxy summary below:

| Res No. | Resolution | Proxy Votes Received | | | |
|---------|---|----------------------|-----------|--------------------|------------|
| | | For | Against | Proxy's Discretion | Abstain |
| 1. | Ratification of Tranche 1 Shares – LR 7.1 | 121,155,771 | 1,575,690 | 4,011,163 | 0 |
| 2. | Ratification of Tranche 1 Shares – LR 7.1A | 120,818,271 | 1,825,690 | 4,098,663 | 0 |
| 3. | Authority to issue Tranche 1 Options | 120,820,771 | 1,825,690 | 4,096,163 | 0 |
| 4. | Authority to issue Tranche 2 Securities | 21,831,193 | 2,200,690 | 4,114,163 | 98,596,578 |
| 5. | Authority for David Flanagan to participate in Tranche 2 of placement | 122,608,159 | 1,883,690 | 4,105,163 | 82,500 |
| 6. | Authority for Jeff Dowling to participate in Tranche 2 of placement | 122,858,159 | 1,633,690 | 4,105,163 | 82,500 |
| 7. | Authority for Brett Smith to participate in Tranche 2 of placement | 122,129,637 | 1,883,690 | 4,105,163 | 82,500 |
| 8. | Authority for Gilbert George to participate in Tranche 2 of placement | 122,608,159 | 1,883,690 | 4,105,163 | 82,500 |
| 9. | Authority for Ivy Chen to participate in Tranche 2 of placement | 120,810,159 | 3,690,690 | 4,096,163 | 82,500 |
| 10. | Authority to issue SPP Options | 120,348,271 | 1,795,690 | 4,096,163 | 502,500 |
| 11. | Authority to grant SPP Options to directors | 122,021,832 | 2,480,017 | 4,105,163 | 72,500 |
| 12. | Authority to issue Subsequent Placement Securities | 122,555,159 | 2,025,690 | 4,096,163 | 2,500 |
| 13. | Approval to grant Sign-on Options to Jeff Dowling | 121,301,559 | 3,209,290 | 4,096,163 | 72,500 |
| 14. | Approval to grant Sign-on Options to Ivy Chen | 121,301,559 | 2,874,472 | 4,096,163 | 407,318 |
| 15. | Amendment and Renewal of Employee Option Plan | 117,946,892 | 3,767,290 | 4,096,163 | 72,500 |
| 16. | Approval to grant Zepo Options to David Flanagan | 108,105,136 | 7,955,804 | 4,105,163 | 8,513,409 |

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Poll Results – all resolutions passed on a poll

Details of the poll results are set out in the summary below:

| Res No. | Resolution | Poll Votes Received | | |
|---------|---|---------------------|-----------|------------|
| | | For | Against | Abstain |
| 1. | Ratification of Tranche 1 Shares – LR 7.1 | 136,602,104 | 1,575,690 | 0 |
| 2. | Ratification of Tranche 1 Shares – LR 7.1A | 136,352,104 | 1,825,690 | 0 |
| 3. | Authority to issue Tranche 1 Options | 136,352,104 | 1,825,690 | 0 |
| 4. | Authority to issue Tranche 2 Securities | 37,380,526 | 2,200,690 | 98,596,578 |
| 5. | Authority for David Flanagan to participate in Tranche 2 of placement | 138,148,492 | 1,883,690 | 82,500 |
| 6. | Authority for Jeff Dowling to participate in Tranche 2 of placement | 137,998,492 | 1,633,690 | 482,500 |
| 7. | Authority for Brett Smith to participate in Tranche 2 of placement | 137,669,970 | 1,883,690 | 82,500 |
| 8. | Authority for Gilbert George to participate in Tranche 2 of placement | 131,492,418 | 1,883,690 | 6,738,574 |
| 9. | Authority for Ivy Chen to participate in Tranche 2 of placement | 136,341,492 | 3,690,690 | 82,500 |
| 10. | Authority to issue SPP Options | 135,879,604 | 1,785,690 | 502,500 |
| 11. | Authority to grant SPP Options to directors | 130,906,091 | 2,480,017 | 6,728,574 |
| 12. | Authority to issue Subsequent Placement Securities | 138,086,492 | 2,025,690 | 2,500 |
| 13. | Approval to grant Sign-on Options to Jeff Dowling | 136,432,892 | 3,209,290 | 472,500 |
| 14. | Approval to grant Sign-on Options to Ivy Chen | 136,832,892 | 2,874,472 | 407,318 |
| 15. | Amendment and Renewal of Employee Option Plan | 133,478,225 | 3,767,290 | 72,500 |
| 16. | Approval to grant Zepo Options to David Flanagan | 123,645,469 | 7,955,804 | 8,513,409 |

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