

ASX Announcement

24 May 2018

ASX Announcements Platform
Bridge Street
Sydney NSW 2001

CLEANSING NOTICE - s708A(5)(e) of the Corporations Act and s7(f)(ii) of ASIC Class Order [09/425]

Battery Minerals Limited (ASX: BAT) ("**Battery Minerals**" or "**Company**") is proposing to offer to eligible shareholders the opportunity to subscribe for shares (**Shares**) in the Company under a share purchase plan (**Plan**).

A copy of the Plan and application form will be separately lodged with ASX later today.

In accordance with s708A(5)(e) of the *Corporations Act 2001* (**Act**) (and paragraph 7(f)(ii) of ASIC Class Order [09/425] in relation to the Plan), the Company provides notice to ASX that:

- (a) the Company issued the Shares without disclosures to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Shares.

Yours faithfully,

Tony Walsh
Company Secretary